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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement published by Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) dated 13 June 2018 (the “**Announcement**”) in relation to the proposed subscription of Convertible Bonds by the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, amongst other things, further details of the Subscription Agreement and the transactions contemplated thereunder will be despatched to the Shareholders on or before 6 July 2018. As additional time is required to finalise the pro forma financial information of the Group and the indebtedness statement for inclusion in the Circular, the despatch of the Circular will be postponed to a date on or before 24 August 2018. In view of the above, an application has been made by the Company to the Stock Exchange for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on the basis that the Circular will be despatched by the Company on or before 24 August 2018.

By Order of the Board
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
HUANG Qijun
Chairman

Hong Kong, 6 July 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Huang Qijun, Mr. Mung Kin Keung, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi, Mr. Li Xiaoming, Mr. Wong Tai Lun Kenneth and Mr. Mung Hon Ting Jackie; the non-executive Directors of the Company are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive Directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com