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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) on a voluntary basis.

The board of directors of the Company wishes to inform the shareholders of the Company and potential investors that it has received a written notification from HNA Finance I Co., Limited (“**HNA Finance I**”), being the controlling shareholder of the Company, on 6 August 2018 that HNA Finance I and its related party(ies) intend to acquire ordinary shares of the Company (the “**Shares**”) of up to 10,900,000 Shares from the open market in the coming three months starting from 7 August 2018, subject to compliance with the applicable laws and regulations. As at the date of this announcement, HNA Finance I holds 2,540,222,144 Shares which represent, taking into account the share buyback of an aggregate of 926,000 Shares conducted by the Company and disclosed in its next day returns dated 16 July 2018 and 26 July 2018, approximately 74.678% of the total issued share capital of the Company (after cancellation of the aforesaid 926,000 Shares). Assuming that HNA Finance I and its related party(ies) will acquire 10,900,000 Shares, HNA Finance I and its related party(ies) will hold an aggregate of 2,551,122,144 Shares, representing approximately 74.998% of the total issued share capital of the Company.

Shareholders and potential investors of the Company are advised that the aforesaid proposed acquisition may or may not take place as contemplated or at all, and shall exercise caution when dealing in the Shares and any other securities of the Company.

By Order of the Board
**HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Sun Kin Ho Steven
Chairman

Hong Kong, 7 August 2018

As at the date of this announcement, the executive Directors are Mr. Sun Kin Ho Steven, Mr. Mu Xianyi, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Huang Qijun, Mr. Li Xiaoming, Mr. Wong Tai Lun Kenneth and Mr. He Jiafu; the non-executive Directors are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com