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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

ANNOUNCEMENT

**TERMINATION OF PROPOSED EQUITY TRANSFERS OF
ALL OF THE SHARES HELD BY HNA GROUP IN THE COMPANY**

Reference is made to the announcements of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) dated 22 March 2018 and 26 June 2018 in relation to the internal restructuring of HNA Group involving some or all of the Shares held by HNA Group in the Company (collectively, “**Announcements**”) and the monthly update announcements dated 20 April 2018, 18 May 2018, 15 June 2018 and 25 July 2018. Unless otherwise specified, capitalized terms used in the Announcements shall have the same meanings when used herein.

The Board was informed by HNA Group that on 8 August 2018 (i) Hong Kong HNA Holding and Beijing HNA Financial have entered into a termination agreement in respect of the equity transfer agreement relating to the First Transfer; and (ii) Beijing HNA Financial and HNA Infrastructure have entered into a termination agreement in respect of the agreement relating to the Second Transfer.

For the purpose of the Takeovers Code, no further monthly update announcement will be made by the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and other securities (if any) of the Company.

By order of the board of
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Sun Kin Ho Steven
Chairman

Hong Kong, 8 August 2018

As at the date of this announcement, the executive Directors are Mr. Sun Kin Ho Steven, Mr. Mu Xianyi, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Huang Qijun, Mr. Li Xiaoming, Mr. Wong Tai Lun Kenneth and Mr. He Jiafu; the non-executive Directors are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

Company website: www.hkicimgroup.com