

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

INSIDE INFORMATION ANNOUNCEMENT POSSIBLE DISPOSAL

This announcement is made by Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company has noted certain recent media coverage, stating, among other things, that the Company intends to dispose a parcel of land at Kai Tak, Kowloon, Hong Kong (the “**Possible Disposal**”).

The Board would like to clarify that the Company is currently in discussion with a potential purchaser (the “**Potential Purchaser**”) with respect to the Possible Disposal. As at the date of this announcement, no legally-binding sale and purchase agreement with respect to the Possible Disposal has been entered into. To the best knowledge, information and belief of the Board, after having made all reasonable enquiries, the Potential Purchaser is independent of and not connected with the Company and its connected persons (as defined under the Listing Rules) as at the date of this announcement.

The terms of the Possible Disposal, including the structure, consideration and other related arrangements, are still under discussion and subject to final agreement. Shareholders and potential investors of the Company should note that the Possible Disposal may or may not materialise as contemplated or at all.

The Board wishes to emphasize that the Possible Disposal may or may not materialise as contemplated or at all. If the Possible Disposal materialises, it may constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules. The Company will make further announcement in relation to the Possible Disposal as and when appropriate. Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**
Sun Kin Ho Steven
Co-Chairman

Hong Kong, 27 January 2019

As at the date of this announcement, the executive directors of the Company are Mr. Chen Chao, Mr. Sun Kin Ho Steven, Mr. He Jiafu, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Huang Qijun, Mr. Guo Ke and Mr. Zhang Peihua; the non-executive directors of the Company are Mr. Tang King Shing and Mr. Yang Han Hsiang; and the independent non-executive directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Chong Kin Ho.

Company website: www.hkicimgroup.com