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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement published by Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) dated 13 October 2017 (the “**Announcement**”) in relation to, amongst other things, the formation of the Fund, which constitutes a discloseable and connected transaction for the Company, and receipt of the Management Fee, which constitutes a continuing connected transaction for the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a shareholders’ circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders regarding the Subscription; (iii) the advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders regarding the Subscription; (iv) the explanation and confirmation of the independent financial adviser regarding the duration of the Amended and Restated Exempted Limited Partnership Agreement; (v) the property valuation of the 6565 Land Parcel; and (vi) the notice of the SGM and forms of proxy, is expected to be despatched to the

Shareholders on or before 3 November 2017. As additional time is required to finalise certain information for inclusion in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 4 November 2017.

By order of the board of
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Huang Qijun
Chairman

Hong Kong, 3 November 2017

As at the date of this announcement, the executive Directors are Mr. Huang Qijun, Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi, Mr. Wong Tai Lun Kenneth and Mr. Mung Hon Ting Jackie; the non-executive Directors are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com