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TYSAN HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 687)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES AND CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

Disclosure pursuant to Rule 13.18 of the Listing Rules

This announcement is made by the Company pursuant to Rule 13.18 of the Listing Rules and reference is made to the Announcement published by the Company on 8 August 2012.

On 17 March 2014, the Board announces that, the Company (as one of the guarantors) and the Borrower, a wholly-owned subsidiary of the Company as borrower entered into the Letter Agreement recording the consent and waivers given by the Lenders waiving certain requirements set out in the Facility Agreement entered into by the Company and the Borrower with the Lenders as lenders for a five-year term loan facility of up to HK\$500 million with covenants relating to specific performance by the controlling shareholder of the Company.

Change of Address of Hong Kong Branch Share Registrar and Transfer Office

The Board announces that with effect from 31 March 2014, the Hong Kong branch share registrar and transfer office of the Company, Tricor Tengis Limited, will change its address from 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong to Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

Disclosure pursuant to Rule 13.18 of the Listing Rules

This announcement is made by Tysan Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited Listing Rules (the “**Listing Rules**”). Reference is made to the announcement published by the Company on 8 August 2012 (“**Announcement**”) in connection with the Facility Agreement (as defined below).

On 17 March 2014, the board of directors of the Company (the “**Board**”) announces that, together with other companies in the group comprising the Company and its subsidiaries (the “**Group**”), the Company (as one of the guarantors) and Great Unison Limited (the “**Borrower**”), a wholly-owned subsidiary of the Company as borrower entered into a letter agreement (“**Letter Agreement**”) the consent and waivers given by the Lenders as defined herein (as per their faxed confirmation to the Borrower dated 12 December 2013) concerned waiving certain requirements set out in a facility agreement dated 8 August 2012 entered into by the Company and the Borrower with a syndicate of banks and financial institutions (the “**Lenders**”) as lenders for a five-year term loan facility of up to HK\$500 million (the “**Facility Agreement**”).

Pursuant to the terms of the Letter Agreement and subject to the provisos therein, if The Blackstone Group L.P., the ultimate controlling shareholder of the Company, ceases to hold (directly or indirectly) at least 60% of the beneficial shareholding interest and voting right in the Company, it will constitute an event of default under the Facility Agreement and the Letter Agreement and the loan together with accrued interest and all other amounts accrued or outstanding under the Facility Agreement and the Letter Agreement may become immediately due and payable.

At the date of this announcement, The Blackstone Group L.P. is interested in approximately 85.02% of the issued share capital of the Company.

The Company will make continuing disclosure pursuant to Rule 13.21 of the Listing Rules in subsequent interim and annual reports for so long as circumstances giving rise to the relevant obligation continue to exist.

Change of Address of Hong Kong Branch Share Registrar and Transfer Office

The Board announces that with effect from 31 March 2014, the Hong Kong branch share registrar and transfer office of the Company, Tricor Tengis Limited (the “**Branch Share Registrar**”), will change its address from 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong to:

**Level 22, Hopewell Centre
183 Queen’s Road East
Hong Kong**

All telephone and facsimile numbers of the Branch Share Registrar will remain unchanged.

By Order of the Board
Tysan Holdings Limited
Wong Suk Han Kitty
Company Secretary

Hong Kong, 17 March 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Francis Cheung; Mr. Fung Chiu Chak, Victor; Miss Jennifer Kwok; Mr. Chiu Chin Hung; Mr. Lau Kin Fai and Mr. Harvey Jackel Cheung; and the independent non-executive Directors of the Company are Mr. Fan Chor Ho; Mr. Tse Man Bun; Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.tysan.com