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TYSAN HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(Stock code: 687)

ANNOUNCEMENT

We have noted the recent increases in the price of the shares of the Company and wish to state that, other than as might relate to the following, we are not aware of any reasons for such increases.

The Company is at a very preliminary stage of negotiation of a commercial transaction which may lead to disclosure under Rule 13.23. The negotiation may or may not materialize. Shareholders should exercise caution when dealing in the shares of the Company. An announcement will be made if and when the negotiation should materialize.

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The Company is at a very preliminary stage of negotiation of a commercial transaction which may lead to disclosure under Rule 13.23 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("Listing Rules"). The negotiation may or may not materialize. Shareholders should exercise caution when dealing in the shares of the Company. An announcement will be made if and when the negotiation should materialize.

Save as set out above, we confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board of Tysan Holdings Limited, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board
Tysan Holdings Limited
Francis Cheung
Chairman

16 February 2007

As at the date of this announcement, the executive Directors are Mr Francis Cheung, Mr Fung Chiu Chak, Victor, Mr David Chien, Miss Jennifer Kwok, Mr Chiu Chin Hung and Mr Wong Kay and the Independent non-executive Directors are Mr Fan Chor Ho, Paul, Mr Chau Cham Son and Mr Tse Man Bun.