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**HONG KONG INTERNATIONAL CONSTRUCTION  
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 687)**

**ANNOUNCEMENT OF POLL RESULTS OF  
THE SPECIAL GENERAL MEETING HELD ON 11 MAY 2018**

The Board is pleased to announce that, at the SGM held on 11 May 2018, all the resolutions as set out in the Notice of SGM were duly passed by the Shareholders by way of poll.

Reference is made to the notice of SGM (“**Notice of SGM**”) and the circular (the “**Circular**”) of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) both dated 19 April 2018. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all the resolutions as set out in the Notice of SGM were approved by the Shareholders by way of poll at the SGM held on 11 May 2018.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

## POLL RESULTS OF THE SGM

As at 11 May 2018, being the date of the SGM, the number of issued Shares was 3,402,497,709 Shares, which was the total number of Shares entitling the holders to attend and vote for or against all the resolutions at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions at the SGM and there were no Shareholders that were required under the Listing Rules to abstain from voting at the SGM. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the SGM and therefore none has done so at the SGM.

The poll results at the SGM were as follows:-

Ordinary Resolutions proposed at the SGM		For	Against	Total number of votes
1	To approve, confirm and ratify the sale and purchase agreement (the “SPA”), entered into between the Company, Omnilink Assets Limited, Fabulous New Limited and Wheelock Properties Limited on 21 March 2018 in relation to the disposal of the entire equity interest of Onwards Asia Limited and the shareholder loans owing by Onwards Asia Limited to Omnilink Assets Limited and all other transactions contemplated in connection therewith and any other ancillary documents.	2,640,480,363 (93.92%)	171,000,000 (6.08%)	2,811,480,363 (100%)
2	To authorize any executive director or any officer of the Company as authorised by the board of directors of the Company to do all acts, deeds and things and to sign and execute all documents as he may, at his absolute discretion, deem incidental to, ancillary to or in connection with the SPA and the transactions contemplated thereunder.	2,640,480,363 (93.92%)	171,000,000 (6.08%)	2,811,480,363 (100%)

*Note:* The full text of the resolutions is set out in the SGM Notice.

As a majority of the votes were cast in favour of each resolution, all the resolutions were duly passed as ordinary resolutions of the Company at the SGM.

## **CONDITIONS PRECEDENT TO THE TRANSACTION**

Condition (b) as stated under the heading “The Disposal — Conditions Precedent” in the section headed “Letter from the Board” as set out in the Circular has, as a result of the resolutions passed at the SGM, been fulfilled.

By Order of the Board  
**HONG KONG INTERNATIONAL  
CONSTRUCTION INVESTMENT  
MANAGEMENT GROUP CO., LIMITED**  
**Wong Suk Han, Kitty**  
*Company Secretary*

Hong Kong, 11 May 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Huang Qijun, Mr. Mung Kin Keung, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi, Mr. Li Xiaoming, Mr. Wong Tai Lun Kenneth and Mr. Mung Hon Ting Jackie; the non-executive directors of the Company are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.*

*Company website: [www.hkicimgroup.com](http://www.hkicimgroup.com)*