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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in the Bermuda with limited liability)

(Stock code: 687)

**ANNOUNCEMENT
TERMINATION OF CONTINUING CONNECTED TRANSACTIONS
IN RELATION TO
THE PROVISION OF MANAGEMENT SERVICE TO FUND V**

This announcement is made by Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) pursuant to Rule 14A.35 of the Listing Rules. Reference is made to the announcement of the Company dated 6 March 2018 with regards to the provision of management service to HKICIM Fund V, L.P. (“**Fund V**”) (the “**Announcement**”), which constitutes continuing connected transactions of the Company under the Listing Rules. Capitalised terms used herein shall have the same meanings as ascribed to them in the Announcement unless the context otherwise requires.

TERMINATION OF CONTINUING CONNECTED TRANSACTIONS

The Board was informed by the General Partner (an indirect wholly-owned subsidiary of the Company) that the Limited Partner has served its notice to terminate the partnership with the General Partner in respect of Fund V pursuant to the terms of the Amended and Restated Exempted Limited Partnership Agreement (the “**Proposed Termination**”). The notice period for the Proposed Termination will expire on 27 March 2019. The General Partner expects that the provision of management service to Fund V and the corresponding entitlement of the General Partner to receive the management fee from Fund V will end on the aforesaid date. The General Partner also expects that Fund V and the Amended and Restated Exempted Limited Partnership Agreement will be terminated upon filing of a notice of dissolution with the Registrar of Exempted Limited Partnerships in the Cayman Islands.

LISTING RULES IMPLICATIONS

The termination of provision of management service to Fund V is subject to the announcement requirement under Rule 14A.35 of the Listing Rules.

The Board considers that the Proposed Termination shall have no material adverse impact on the business operation and financial position of the Group.

By Order of the Board
**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**
Sun Kin Ho Steven
Co-Chairman

Hong Kong, 30 November 2018

As at the date of this announcement, the executive Directors are Mr. Chen Chao, Mr. Sun Kin Ho Steven, Mr. He Jiafu, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Huang Qijun, Mr. Guo Ke and Mr. Zhang Peihua; the non-executive Directors are Mr. Tang King Shing and Mr. Yang Han Hsiang; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.hkicimgroup.com