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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**
(Incorporated in Bermuda with limited liability)
(Stock code: 687)

ANNOUNCEMENT

**TERMINATION OF TERM SHEET IN RELATION TO
THE ISSUE OF CONVERTIBLE BONDS
UNDER GENERAL MANDATE**

Reference is made to the announcement of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) dated 19 January 2018 (the “**Announcement**”). Unless the context requires otherwise, the use of capitalised terms herein shall have the same meaning as defined in the Announcement.

The Board would like to update the holders of the securities and potential investors of the Company that, on 29 June 2018, the Company and Shinhan Creative mutually agreed and confirmed, as applicable, that (i) they will not proceed with the issue of the Convertible Bonds and the transactions contemplated thereunder (the “**Transaction**”); (ii) the Company and Shinhan Creative have not entered into any definitive convertible bonds subscription agreement as contemplated by the Term Sheet; (iii) save as agreed, the respective rights and obligations of the Company and Shinhan Creative under the Term Sheet shall terminate with immediate effect and neither party to the Term Sheet has any liability towards the other party under the Term Sheet; (iv) certain costs and expenses incurred in connection with the Term Sheet and the Transaction (including the fees incurred with respect to the issue of a credit rating report and Shinhan Creative’s legal and accounting fees) shall be borne by Shinhan Creative; and (v) the confidentiality provision of the Term Sheet shall survive the termination of the Term Sheet.

The Board considers that the termination of the Term Sheet shall have no material adverse impact on the business operation and financial position of the Group.

By Order of the Board
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Huang Qijun
Chairman

Hong Kong, 29 June 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Huang Qijun, Mr. Mung Kin Keung, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi, Mr. Li Xiaoming, Mr. Wong Tai Lun Kenneth and Mr. Mung Hon Ting Jackie; the non-executive Directors of the Company are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive Directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com