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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

**ANNOUNCEMENT OF POLL RESULTS OF
THE SPECIAL GENERAL MEETING HELD ON 11 JANUARY 2018**

The Board is pleased to announce that, at the SGM held on 11 January 2018, all the resolutions as set out in the Notice of SGM were duly passed by the Independent Shareholders by way of poll.

Reference is made to the Notice of SGM and the circular of the Company (the “**SGM Circular**”) both dated 21 December 2017. Unless otherwise specified, terms used in this announcement shall have the meanings as defined in the SGM Circular.

The board of directors (the “**Board**”) of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) is pleased to announce that all the resolutions as set out in the Notice of SGM were approved by the Independent Shareholders by way of poll at the SGM held on 11 January 2018.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

POLL RESULTS OF THE SGM

As at 11 January 2018, being the date of the SGM, the total number of issued Shares was 3,402,497,709 Shares.

As stated in the SGM Circular, in view of the interests of HNA Finance I in the 6562 Subscription, HNA Finance I and its associates, holding 2,540,222,144 Shares, representing approximately 74.66% of the issued Shares of the Company, are required to abstain from voting in respect of the resolutions nos. 1(a) to 1(b) relating to the 6562 Subscription at the SGM. The total number of Shares entitling the holders to attend and vote for or against the resolutions relating to the 6562 Subscription at the SGM was 862,275,565 Shares.

Save as disclosed above, no other Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions at the SGM and there were no other Shareholders that were required under the Listing Rules to abstain from voting at the SGM. None of the Shareholders had stated their intention in the SGM Circular to vote against or to abstain from voting on any of the resolutions at the SGM and therefore none has done so at the SGM.

The poll results at the SGM were as follows:-

| Ordinary Resolutions proposed at the SGM | | For | Against | Total number of votes |
|---|---|-----------------------|----------------|------------------------------|
| 1(a) | To approve, confirm and ratify the Amended and Restated Exempted Limited Partnership Agreement and the Subscription Agreement and the transactions contemplated thereunder. | 104,341,200 (100%) | 0 (0%) | 104,341,200 (100%) |
| 1(b) | To authorise any director of the Company to do all acts, deeds and things and to sign and execute all documents in connection with the 6562 Subscription. | 104,341,200 (100%) | 0 (0%) | 104,341,200 (100%) |

As a majority of the votes were cast in favour of each resolution, all the resolutions were duly passed as ordinary resolutions of the Company at the SGM.

CONDITIONS PRECEDENT TO THE 6562 SUBSCRIPTION

The conditions precedent as stated under the heading “IV. THE SUBSCRIPTION AGREEMENT” in the section headed “Letter from the Board” as set out in the SGM Circular has, as a result of the resolutions passed at the SGM, been fulfilled.

By Order of the Board
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Wong Suk Han, Kitty
Company Secretary

Hong Kong, 11 January 2018

As at the date of this announcement, the executive Directors are Mr. Huang Qijun, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi, Mr. Li Xiaoming, Mr. Wong Tai Lun Kenneth and Mr. Mung Hon Ting Jackie; the non-executive Directors are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com