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HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “**SGM**”) of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) will be held at 10:00 a.m. on Wednesday, 27 December 2017 at 20th Floor, One Island South, No. 2 Heung Yip Road, Wong Chuk Hang, Hong Kong for the purpose of considering and, if thought fit, passing with or without modification, the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. **“THAT**

- (a) the equity transfer agreement (the “**Shanghai Disposal Agreement**”, a copy of which marked “A” has been tabled before the meeting and initialled by the chairman of the meeting for the purpose of identification) entered into between Great Regent Investments Limited, Shanghai Changning Duncan Property Consulting Co., Ltd., Red Shine Investment Limited, Carriway Limited, Hainan HNA Shou Fu Investment Co., Ltd. and Tysan Land (Shanghai) Limited on 13 November 2017 in relation to the disposal of the entire equity interest of Tysan Land (Shanghai) Limited and all other transactions contemplated in connection therewith and any other ancillary documents be and are hereby approved, confirmed and ratified; and
- (b) any director of the Company be and is hereby authorised to do all acts, deeds and things and to sign and execute all documents as he may, at his absolute discretion, deem incidental to, ancillary to or in connection with the Shanghai Disposal Agreement.”

2. **“THAT**

- (a) the equity transfer agreement (the “**Shenyang Disposal Agreement**”, a copy of which marked “B” has been tabled before the meeting and initialled by the chairman of the meeting for the purpose of identification) entered into between Sparkle Key Limited,

Hainan HNA Infrastructure Investment Group Co., Ltd. and Tysan Land (Shenyang) Limited on 13 November 2017 in relation to the disposal of the entire equity interest of Tysan Land (Shenyang) Limited and all other transactions contemplated in connection therewith and any other ancillary documents be and are hereby approved, confirmed and ratified; and

- (b) any director of the Company be and is hereby authorised to do all acts, deeds and things and to sign and execute all documents as he may, at his absolute discretion, deem incidental to, ancillary to or in connection with the Shenyang Disposal Agreement.”

3. **“THAT**

- (a) the equity transfer agreement (the **“Tianjin Disposal Agreement”**, a copy of which marked “C” has been tabled before the meeting and initialled by the chairman of the meeting for the purpose of identification) entered into between Great Prosper Limited, Hainan HNA Shou Fu Investment Co., Ltd. and Tysan Property Development (Tianjin) Co. Ltd. on 13 November 2017 in relation to the disposal of the entire equity interest of Tysan Property Development (Tianjin) Co. Ltd. and all other transactions contemplated in connection therewith and any other ancillary documents be and are hereby approved, confirmed and ratified; and
- (b) any director of the Company be and is hereby authorised to do all acts, deeds and things and to sign and execute all documents as he may, at his absolute discretion, deem incidental to, ancillary to or in connection with the Tianjin Disposal Agreement.”

By Order of the Board
**HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
HUANG Qijun
Chairman

Hong Kong, 7 December 2017

Registered Office:

Clarendon House,
2 Church Street,
Hamilton HM 11,
Bermuda

*Head Office and Principal Place of
Business in Hong Kong*

20th Floor, One Island South, No. 2
Heung Yip Road, Wong Chuk Hang,
Hong Kong

Notes:

1. Any Shareholder entitled to attend and vote at the above SGM shall be entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A proxy need not be a Shareholder. A Shareholder may appoint a proxy in respect of only part of his/her/its holding of Shares.

2. To be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a certified copy thereof, must be deposited with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the SGM or any adjourned meeting thereof.
3. Completion and return of the accompanying form of proxy will not preclude members of the Company from attending and voting in person at the meeting or any adjournment thereof should they so wish.
4. Each of the ordinary resolutions set out above will be determined by way of a poll.

As at the date of this notice, the executive Directors are Mr. Huang Qijun, Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi, Mr. Wong Tai Lun Kenneth and Mr. Mung Hon Ting Jackie; the non-executive Directors are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com