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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

**VOLUNTARY ANNOUNCEMENT
NOTES ISSUED UNDER THE GUARANTEED MEDIUM TERM NOTE
PROGRAMME OF SILVERBELL ASIA LIMITED**

This is a voluntary announcement made by the Company.

Reference is made to the Company's announcement dated 7 April 2017 in relation to establishment of the Programme by the Issuer, a directly wholly-owned subsidiary of the Company.

The Board is pleased to announce that as at 17 August 2017, the Issuer has successfully completed offering of Notes under the Programme in an aggregate nominal amount of HK\$220,000,000. The coupon rate of the Notes is 7.0 per cent, and the maturity date is 27 July 2020. The offering and issuance of the Notes were exempt from, and not subject to, the registration requirements under the U.S. Securities Act. The Drawdown Notes are unconditionally and irrevocably guaranteed by the Company.

The Issuer currently intends to use the gross proceeds of HK\$220,000,000 from the Notes for general corporate purposes of the Group.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

“Board”	the board of directors of the Company
“Company”	Hong Kong International Construction Investment Management Group Co., Limited, a limited liability company incorporated in Bermuda, the issued shares of which have been listed on the Main Board of the Stock Exchange since 1991 (stock code: 00687)
“Notes”	HK\$220,000,000 7.0 per cent. notes due on 27 July 2020 offered and issued by the Issuer and guaranteed by the Company under the Programme
“Group”	the Company and its subsidiaries from time to time
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Issuer”	Silverbell Asia Limited, a company incorporated in the British Virgin Islands with limited liability and a directly wholly-owned subsidiary of the Company
“PRC”	the People’s Republic of China excluding, for the purpose of this announcement, Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan

“Programme”	USD1,000,000,000 guaranteed medium term note programme established by the Issuer on 7 April 2017, as set out in the announcement of the Company dated 7 April 2017
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“U.S.” or “United States”	the United States of America, its territories and possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	the United States Securities Act of 1933, as amended from time to time
“USD”	United States dollars, the lawful currency of the United States

By order of the Board
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Huang Qijun
Chairman

Hong Kong, 17 August 2017

As at the date of this announcement, the executive directors of the Company are Mr. Huang Qijun, Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi and Mr. Wong Tai Lun Kenneth; the non-executive directors of the Company are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com