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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SILVERBELL ASIA LIMITED

(Incorporated in British Virgin Islands with limited liability)

(the “**Issuer**”)

unconditionally and irrevocably guaranteed by



**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(incorporated in Bermuda with limited liability)

(Stock code: **687**)

(the “**Guarantor**” or the “**Company**”)

U.S.\$1,000,000,000 Medium Term Note Programme (the “Programme**”)**

Arrangers

DBS Bank Ltd.

HSBC

Dealers

DBS Bank Ltd.

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer, a direct wholly-owned subsidiary of the Guarantor, within a period of 12 months from 7 April 2017 under which notes will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 7 April 2017. The listing of the Programme is expected to become effective on 11 April 2017.

Hong Kong, 10 April 2017

As at the date of this notice, the executive Directors of the Company are Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Chiu Chin Hung, Mr. Lau Kin Fai, Mr. Fan Ning, Mr. Meng Yongtao and Mr. Wong Tai Lun Kenneth; and the independent non-executive Directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.